

# Interconnection Portal Guide for External Users

evision – 2.0



### **Table of Contents**

Overview	3
User Registration	4
Home Screen	5
Account Settings	6
Creating an Application	10
My Project	21
Project Details	22
Requires Correction Process	27
Contact Us	31



### **Overview**

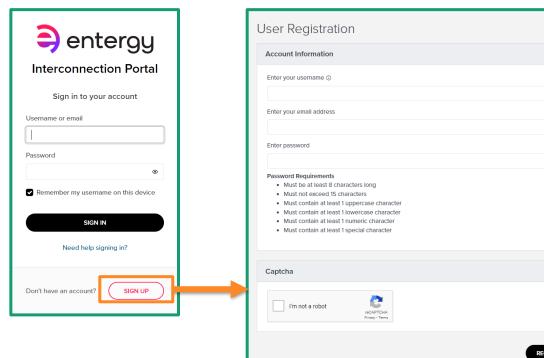
### www.entergy-interconnection.com

Entergy has released an electronic web-based tool to submit interconnection requests which will replace the current manual/paper process. This platform will provide an intuitive user experience to guide customers and developers through the process. The tool will allow users to submit their applications, make edits or corrections, monitor the approval statuses, receive utility responses and feedback, and provide reference information for all interconnection regulations and standards.

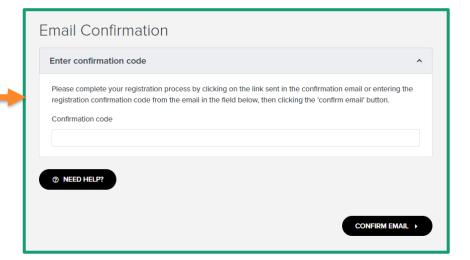
This document does not serve as a resource for defining Net-Metering guidelines and should not be used as such. This document serves only as an instruction manual for how to submit an application on Entergy's application portal. If further clarification is needed, it is advised to email the appropriate contact seen on the Contact Us page of this document.



### **User Registration**



- Select Sign Up on the Entergy Interconnection Portal.
- Complete the User Registration page
- An automated email will be sent to the email address inputted during the User Registration. In the email, copy the confirmation code and paste on the email confirmation page or simply follow the hyperlink in that email to log into the portal with your credentials.
- User account is now registered.





This section provides access to the portal documentation and Entergy's Interconnection Standards.

### **Home Screen**

To begin a new application select the "Start New Application" button in the top right corner of the home page.

Outstanding Actions

There are no outstanding actions at this time.

Dashboard Updates
My Projects View

Status of Applications

What's New
Dashboard Updates
My Projects View

First time here? Read our documentation to learn how to use the portal.

After an application has been created the applicant can monitor the status of that application in the Status of Applications section.

The Navigation banner contains links to the Home page, My Projects queue, and Account/Company settings. Users can access these navigations from anywhere in the portal.

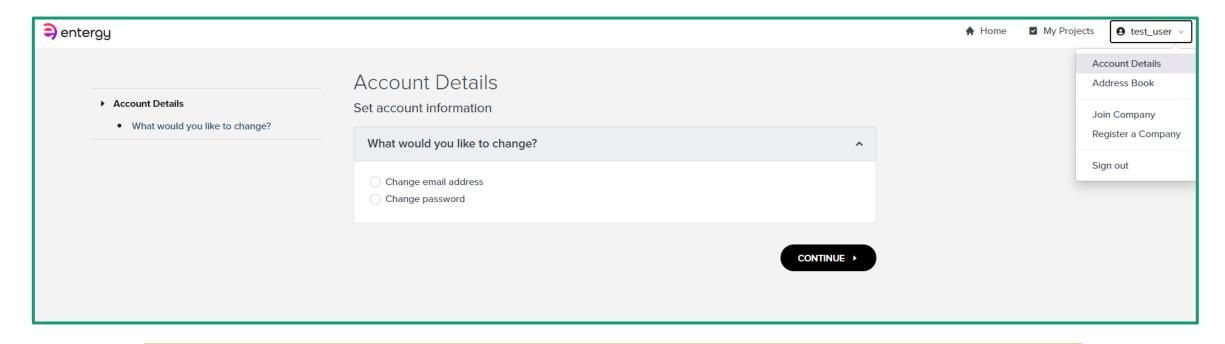


My Projects

test user

♠ Home

### **Account Settings – Account Details**



In the Account Details section, users can update their password and/or email address associated with their account. When making these account changes, users will be required to verify their changes with a confirmation code which is sent to their email address.



# Account Settings – Address Book

Users can maintain an address book which provides the ability to store contact information and notes within the portal.

Add Contact

Add Contact

Add Contact

Add Contact

Contact Information

Add Contact

Contact Information

Add Contact

Contact Information

Contact Information

Contact Information

Contact Information

Last Name

Please select a valu \$

Zip Code

ADD CONTACT >

Email Address

Prefix optional

Company Name ontional

Mailing Address

City

Notes

Users can edit, copy, and delete these contacts.

(504) 423-2556

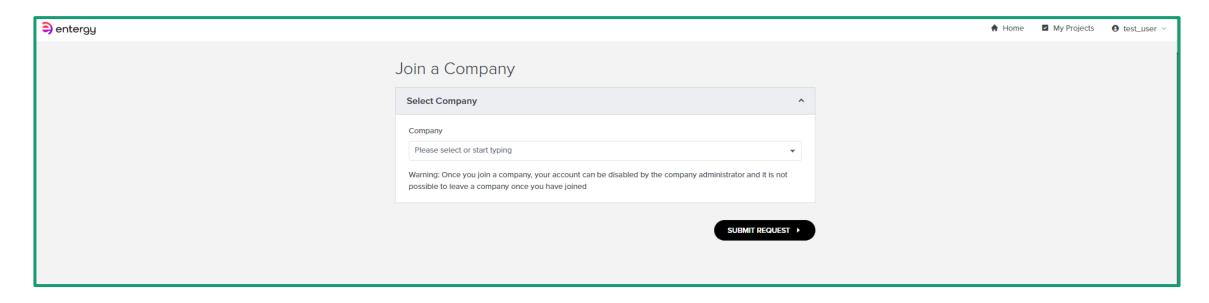
This address book can be exported from the portal and saved as an Excel or CSV file.



♠ Home ■ My Projects ● test\_use

Mailing Address

# Account Settings – Join a Company



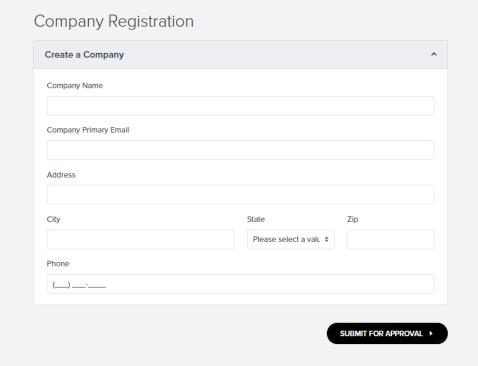
Users may request to join a company they are affiliated with, but this company must already be registered within the portal. Joining a company provides a system-wide view for all members of the company. This is useful for interconnection developers who manage multiple applications across different jurisdictions. Your request to become a member of a company must be approved by the company administrator. Once you join a company, your account can be disabled by the company administrator and it is not possible to leave a company once you have joined. Note that companies with "Entergy" in the name are for internal use only and cannot be joined as an external member.



# Account Settings – Register a Company

entergy

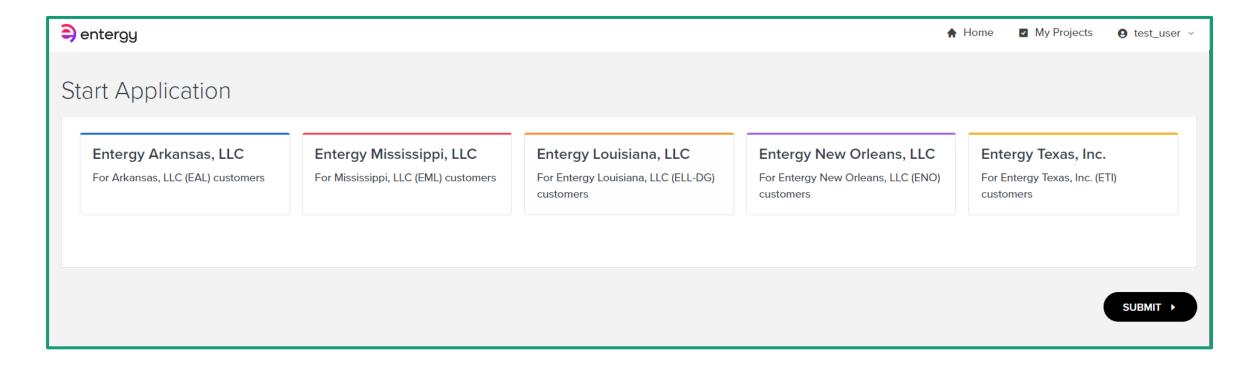
User may create their own company within the portal. This allows for interconnection developers/installers to assign administrators and members to their company. The company feature will provide systemwide tracking for all members affiliated with the company. Company members will be able to manage and track statuses of any application the company submits.



Once a user submits a company registration, the Utility Administrator will need to provide approval. After approval, the user account that registers the company will become the company administrator. The company administrator can invite other users to join the company, edit the company details, and assign members to become the new administrator for that company.



# **Creating an Application – Operating Company**



When creating a new application, select the operating company where you will submit your interconnection facility application. This selection will determine the specific application that meets your Operating Company's unique regulatory and tariff requirements



### **Creating an Application - Program Type**

### **Net Energy Metering**

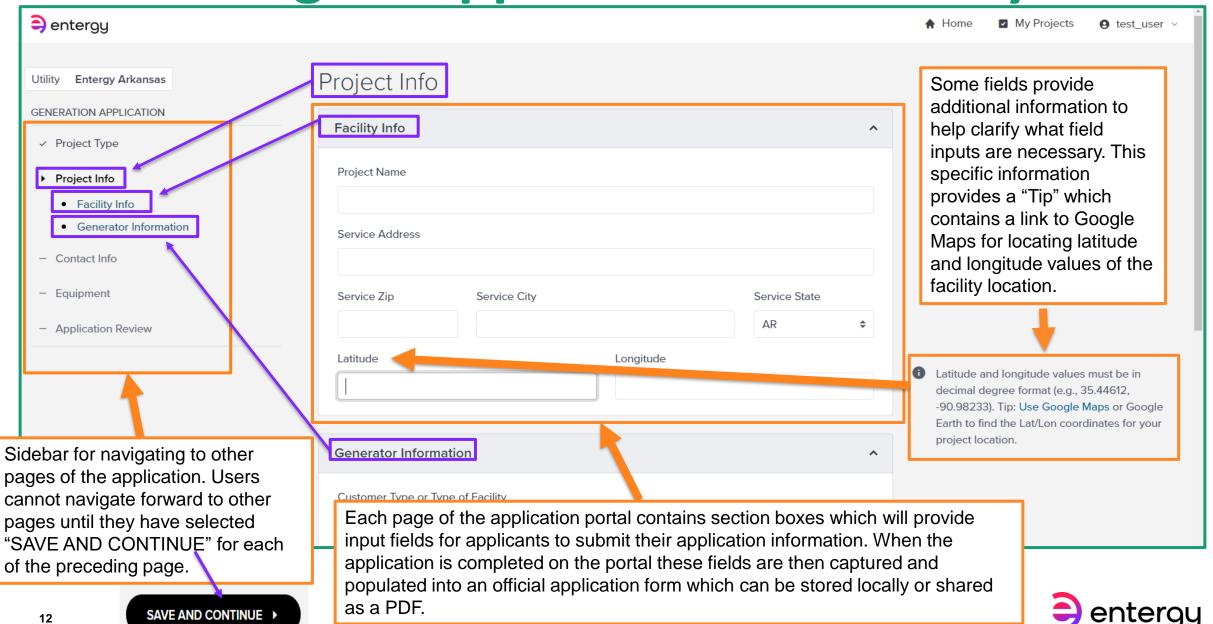
Net Energy Metering (NEM), commonly referred to as net metering, is a metering and billing arrangement designed to credit qualifying distributed generation (DG) systems for any excess energy that is exported to the utility grid. The interconnection application and requirements for DG systems have been approved by a retail regulator and are covered by a rate or rider schedule specific to the electric utility.

### **Non-Net Energy Metering**

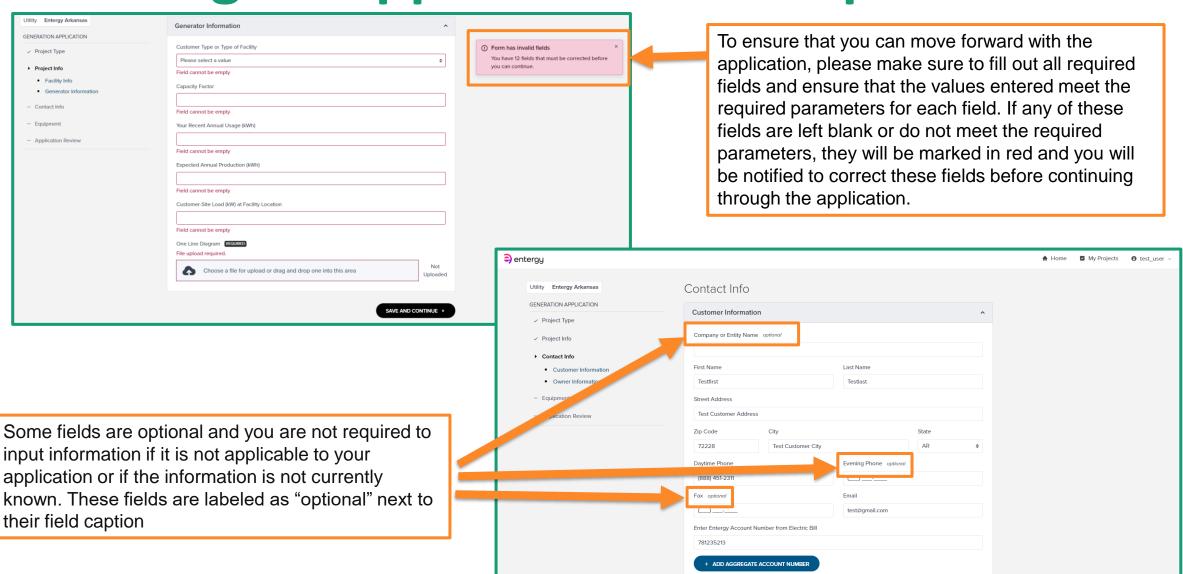
Non-Net Energy Metering (Non-NEM) is for any other DG or Distributed Energy Resources (DER) project that does not meet the requirements for net metering in this jurisdiction.



# Creating an Application – Portal layout

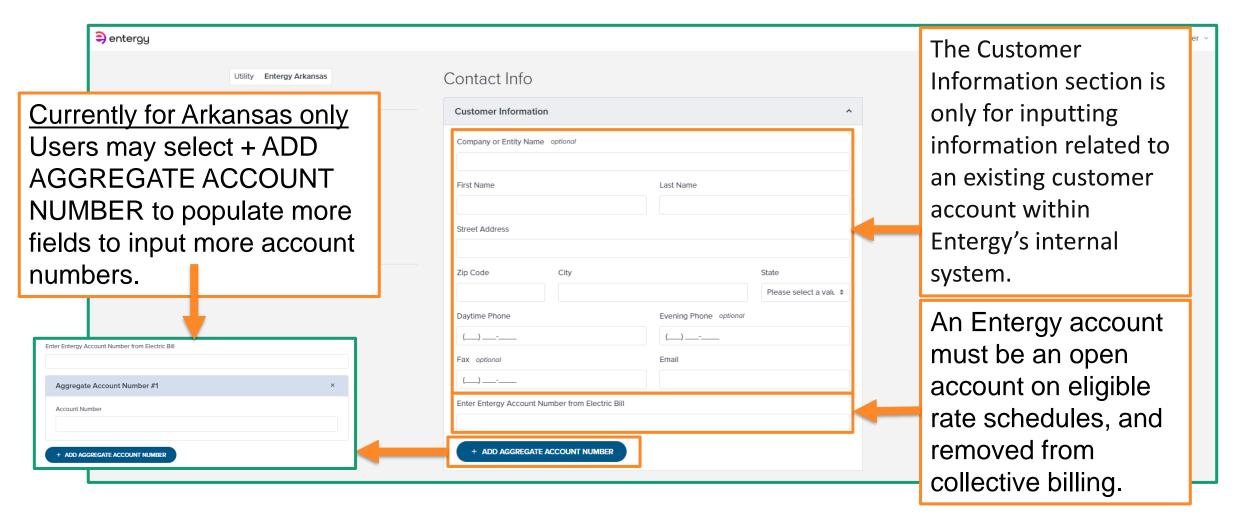


### **Creating an Application – Field parameters**



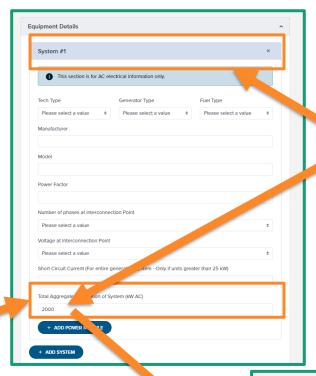


### Creating an Application – Customer Information





In the equipment section of the application the first section is Facility Size. This section does not require a direct user input because it is a calculated field. The Facility Size calculates the total generation from all Systems within the Equipment Details section.



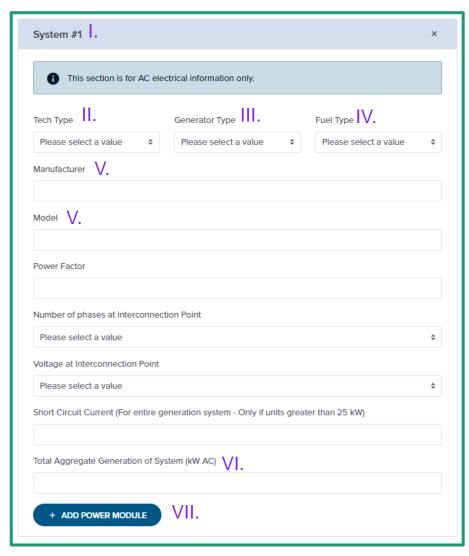
This example shows that the user has inputted 2000 kW (AC) for System #1. Therefore, the Facility Size field at the top of the window will automatically update to reflect 2000 kW (AC).





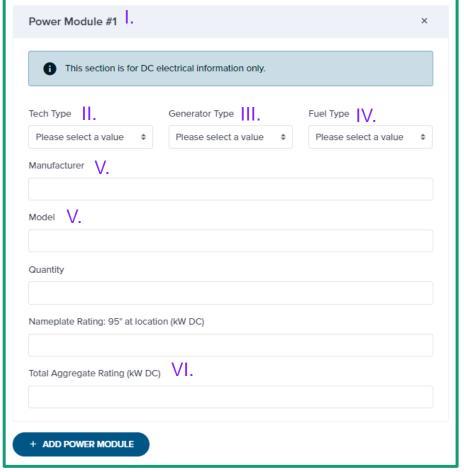
If a user were to add System #2 with a total generation of 1000 kW then the total Facility size would then be 3000 kW (AC).





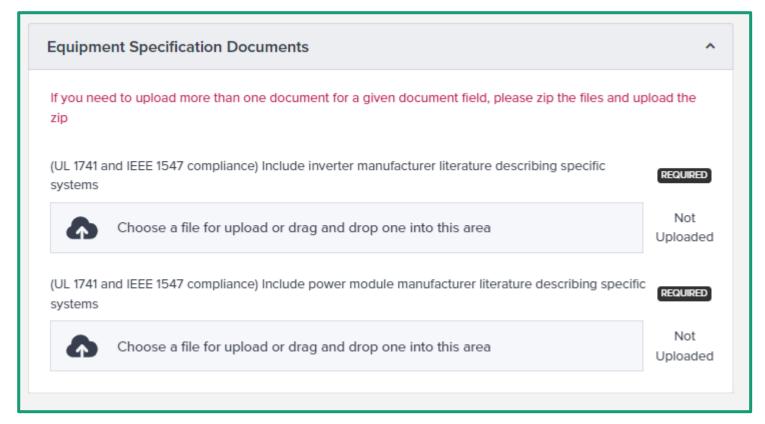
- System Section: This is for AC electrical information only. e.g., Inverter, Synchronous, and Induction. <u>Not</u> the actual PV (DC) information. Users can create multiple Systems.
- II. Generator Tech Type: Dropdown for selecting the type of generator. e.g., Solar PV, Wind, Storage, Engine
- III. Generator Interface Type: Dropdown which will change dependent on the Generator Tech Type that is selected. E.g., Solar PV – Inverter External; Engine – Machine-Synchronous
- IV. Fuel Type: Dropdown for selecting fuel specific to the Generator Tech Type. E.g., Solar PV, Inverter – would be Solar. Engine, Machine-Synchronous – could be Diesel.
- V. Manufacture & Model: For equipment within the System. E.g., Inverter or Synchronous Generator
- I. Total Aggregate Generation of System (kW AC): The maximum generation the system could produce. E.g., The total Inverter size
- VII. Power Module: This button will expand a power module section which is required (and only applicable) for an Inverter based resource. This section will be defined on the following slide.





- I. Power Module: This section is for all resources (PV and/or Battery) that belong under the Systems Inverter(s). For applications with both PV and a battery the system will require two Power Modules, one for the PV details and the other for the battery details. This section is for DC electrical information only.
- II. Generator Tech Type: Dropdown for selecting the type of generator. In the Power Module only PV or Battery are applicable.
- III. Generator Interface Type: Dropdown which will change dependent on the Generator Tech Type that is selected
- IV. Fuel Type: Dropdown for selecting fuel specific to the Generator Tech Type.
- Manufacturer & Model: For equipment within the Power Module.
   E.g., Solar Panels or Battery manufacturer and Model
- VI. Total Aggregate Generation of System (kW DC): The maximum generation the Power Module could produce. E.g., the total generation for all Solar Panel units combined, or the Maximum rating for all Battery Systems.

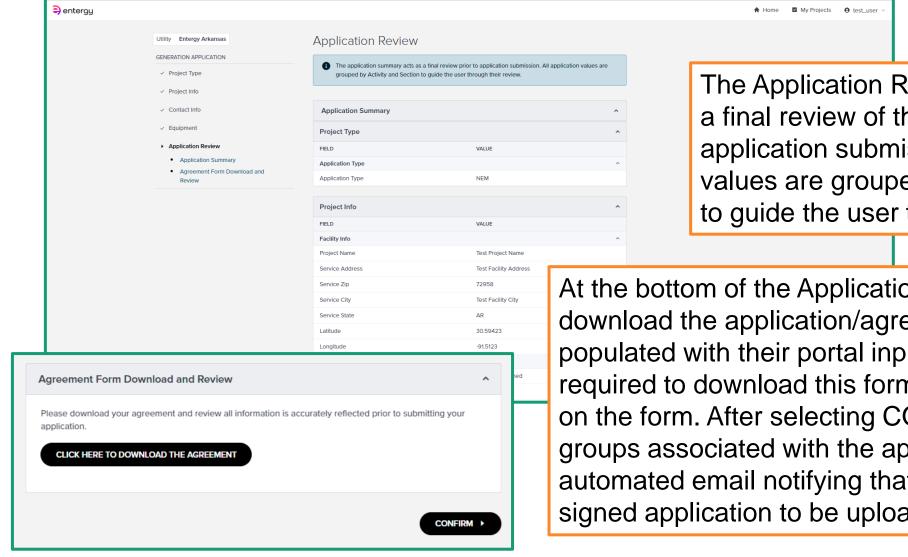




If a Inverter Based Resource is selected then a user will be required to upload manufacturer documentation which details the equipment is within UL1741 and/or IEEE 1547 compliance.



Creating an Application – Application Review

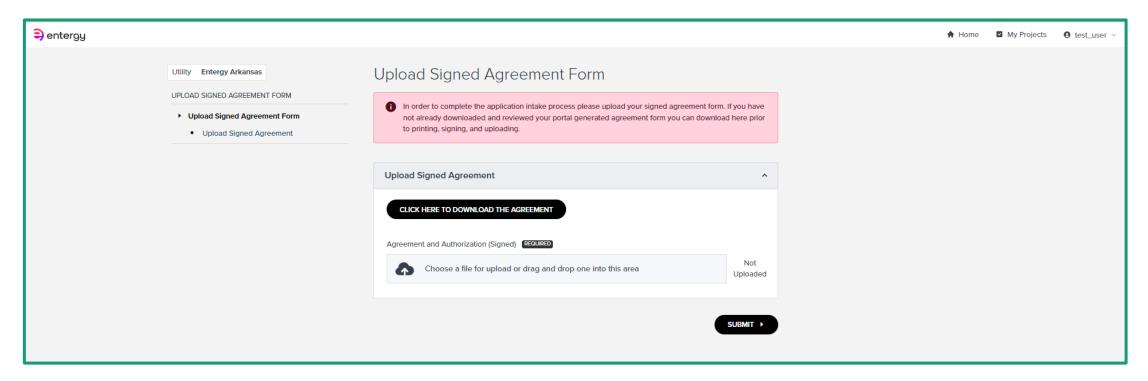


The Application Review page provides user a final review of their application prior to application submission. All application values are grouped by Activity and Section to guide the user through their review.

At the bottom of the Application Review page, the user can download the application/agreement form which is populated with their portal inputs. The applicant will be required to download this form and sign/date as specified on the form. After selecting CONFIRM, the user and all groups associated with the application will receive an automated email notifying that the portal still requires a signed application to be uploaded.



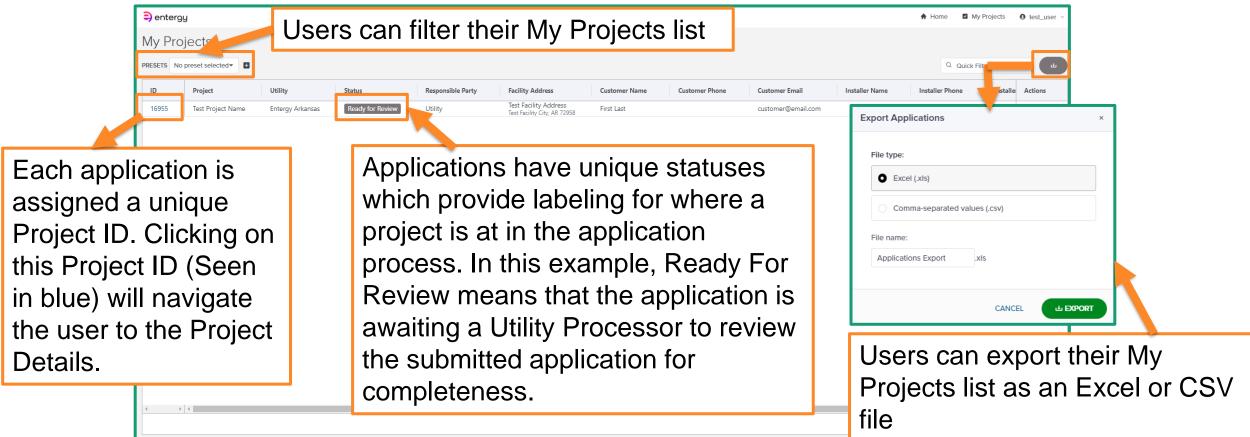
## Creating an Application – Upload Signed Form



Applicants are required to sign and date the application form which is in PDF format. When required signatures are complete, then the form may be uploaded back on the portal so that the application process is ready for a Utility Processor to review.



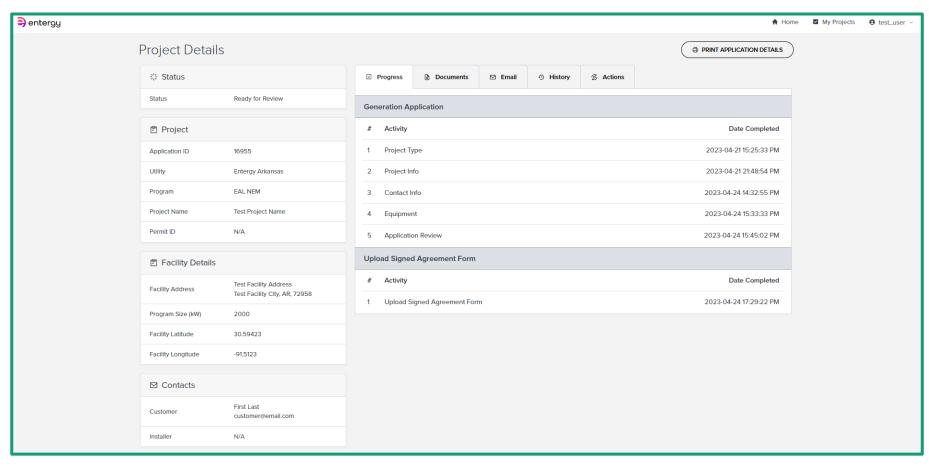
### **My Projects**



The My Projects page provides users the ability to monitor and interface with their application. If user is a Company member then all of the companies application will be viewable in this section.



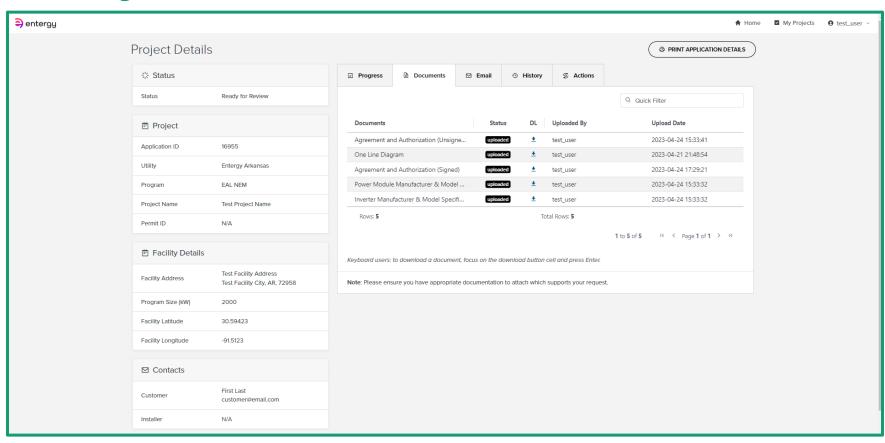
### Project Details - Progress Tab



The Projects Details provides users overview details of the application, all related documentation, email tracking, a history log, and actions for their specific project.



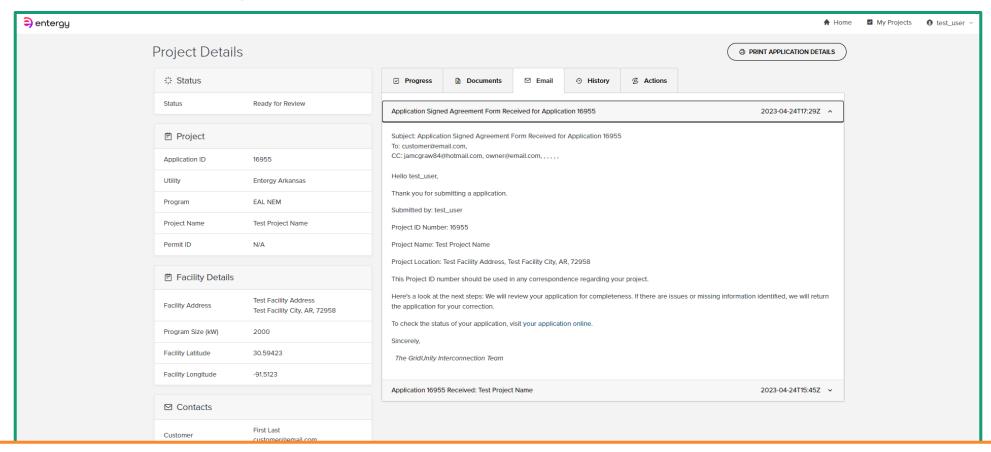
### **Project Details – Document Tab**



The Documents tab allows users to view all documents that were uploaded to the portal, the status, upload date, and the ability to download these items for verification.



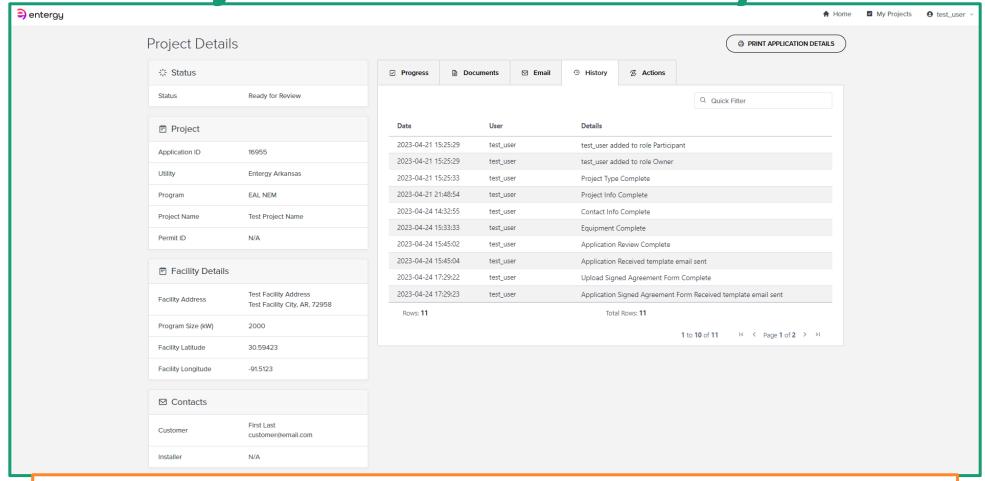
### **Project Details – Email Tab**



The Email tab allows users to review all email communications that are sent out. In this example the applicant has two emails and is currently viewing the email for Application Signed Agreement Form Received.



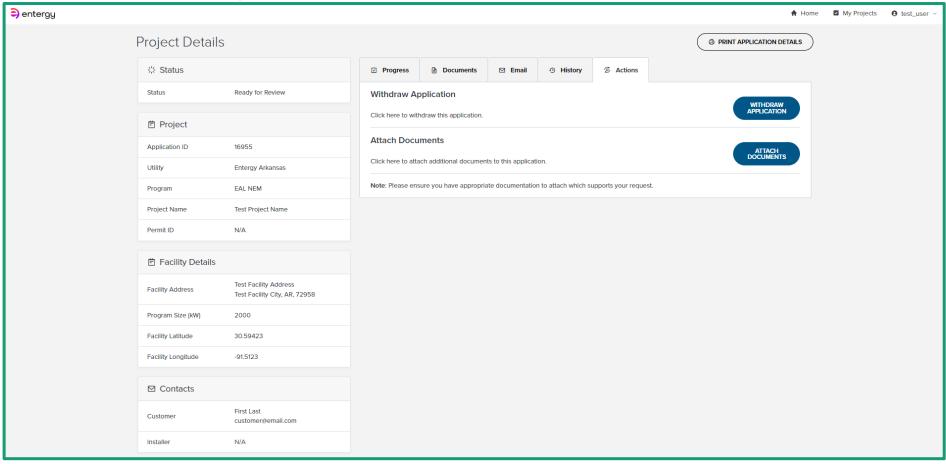
### **Project Details – History Tab**



The History tab allows users to monitor when each detail and process of the application was completed.



### **Project Details – Actions**



The Actions tab provides two features:

- Withdraw the application
- Attach additional documents



In some cases, after the application has been reviewed by Entergy staff, it may require an additional 'corrections' process. This means that Entergy's customer representatives have gone through the application and determined that one or more areas will need revision before the application can move forward in our internal process.

17289 Entergy Louisiana ELL rev1.08 test ELL Residential NEM Corrections 2023-06-21 10:05:25

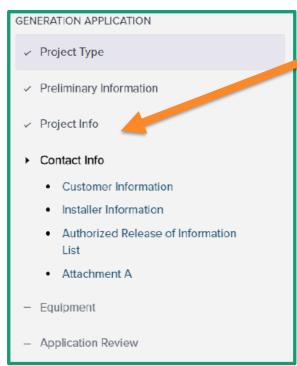
From the 'My Projects' page, select the Project ID to see the high-level details of you application.



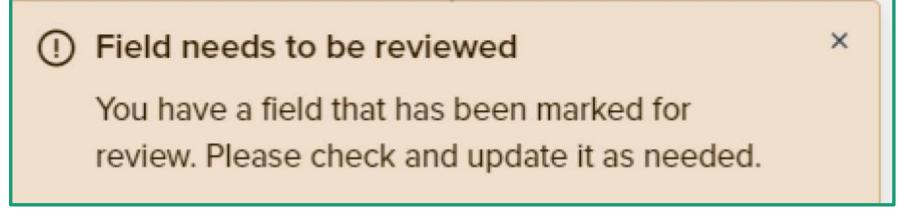
Once you have entered the Project Details page complete the following steps:

1. Click on the line that shows In Progress under General Applications.





- 2. On the left-hand side of the screen, click under each option under General Application to locate the corrections. Skip the preliminary Information.
  - 3. Each page that has corrections will show the following message.

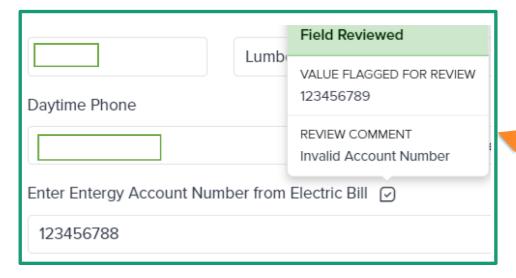




4. Scroll down to find the issue (example below)



5. When the field has been corrected click on the orange button to clear the flag if needed.

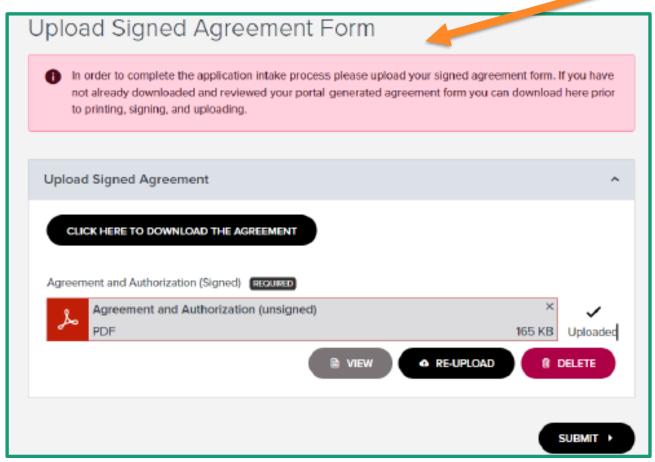


Enter Entergy Account Number from Electric Bill 1

Example of reviewed fields



- 6. Save and continue for each page. Do this for all flags needing reviewed.
- 7. The corrected form will need to be redownloaded, signed by preparer and customer, and then reuploaded.



Once the application has been reuploaded to the portal a customer representative will perform another completeness review to verify all application information is correct. You will then receive further communications by email detailing the required next step.



# Questions?

Depending on the facility's Location, please use the appropriate contact.

Entergy Arkansas	NetMetering-Arkansas@entergy.com
Entergy Louisiana	NetMeteringla@entergy.com
Entergy Mississippi	emisolar@entergy.com
Entergy New Orleans	enonetmetering@entergy.com
Entergy Texas	NetMeteringTx@entergy.com

